



- The global metal fabrication market size is projected to grow at a CAGR of 4.7% over the forecast period 2024-2030, reaching USD 29.63 billion by 2029.
- India's fabricated metals market is projected to grow at a rate of 3.46% from 2024 to 2029, reaching a market volume of USD 8.9 billion by 2029.
- Developing economies, such as India, China, and Indonesia, among others, along with industrialized countries, such as Japan and South Korea, have assisted the Asia-Pacific (APAC) region to dominate the manufacturing industry, in terms of demand, particularly with the demand for metal fabrication equipment.
- India's rising demand for goods and services, combined with the fact that global manufacturing companies focus on diversifying their production by setting up lowcost plants in countries like India and China, has led to a rise in contract manufacturing.

Growth **Drivers**

- Indian Welding Consumables & Equipment Market is expected to reach over US\$ 1.09 bn. by 2028
- Indian Laser Industry expected to grow at a CAGR of 18.20% to US\$ 3.02 bn. by 2028
- Indian Machine Tool Industry is expected to reach ₹9,500 crore by 2028
- The Industrial Metrology Market size to reach a whopping **US\$18.5 Billion** by 2032
- Increasing demand for metal cutting equipment may lead to increased demand for metal fabrication equipment over the next few years.
- India Surface Treatment Market reached **USD 382.48 million** in 2023 and is anticipated to grow at a **CAGR of 5.94%** through 2029.
- India's Industrial Laser Market is likely to reach INR 18.18 trillion by 2026 at a CAGR of 18.2%
- India Industrial Robotics Market CAGR is expected to show 13% growth to reach nearly US\$ 9.02 Bn. by 2027
- The India FABRICATION MARKET is expected to grow at 5.5% till 2027. This is owing to factors such as
 increasing demand from the manufacturing sector and rising preference toward pre-engineered buildings
 and components. Government initiatives toward infrastructure development activities are also driving the
 market.
- The Indian manufacturing sector is expected to grow by more than six times its current value and reach a
 total of USD 1 trillion by 2025. This growth in the Indian manufacturing sector will increase the demand for
 more manufacturing facilities in India, which will lead to higher industrial growth in the market studied.
- In India, more than **US\$7.7 bn** worth of metro-line construction projects have begun.
- The Indian railway market is one of the fastest growing in the world. In the next five years, it will be the third largest in terms of revenue and **10% of global** revenue.





CWE | IMEX, the internationally acclaimed series of exhibitions focusing on Cutting, Welding Materials, Equipment & Laser Technology, Machine Tools & Engineering Products in India. Over the years, this leading business event has become the only comprehensive business platform for showcasing the entire spectrum of products and services relating to cutting, welding and allied industries. The CWE – IMEX series of exhibitions has always been a gratifying experience, in terms of organization, participation, and generation of business opportunities in the field of cutting, welding, and allied industries.

Today, the event provides an excellent platform to establish crucial connections between key suppliers and buyers across various sectors. It connects suppliers, manufacturers & fabricators for better business growth.

The event is supported by reputed industry associations and 'World Metal Forum'. Planned with other specialized exhibitions to serve as a Biggest Business Carnival to cater to the entire gamut of Metalworking, Metal Forming, Manufacturing & Fabricating industries at one business platform, like:

- HTF for Advanced Hand Tools, Power Tools and Fasteners
- CWE for Advanced Cutting and Welding Automation, Machine Tools and Laser Technology
- IMEX for Latest Machine Tools (CNC, Laser, Shot Blasting, Measuring & Testing Equipment and more.....)
- UMEX for Economical Pre-owned machinery in the industry
- TECHINDIA for Engineering and Manufacturing industry
- MMMM for Metal Production, Processing and Metal Working Industries

FEW HIGHLIGHT

- Expected presence of 300+ leading exhibitors from 7+ different countries
- India's largest gathering of Metalworking, Metal Forming, Manufacturing & Fabricating Industry
- 10,000+ trade Visitors from neighboring countries including major OEMs | Distributors
- Support from all major Trade Associations, Trade Media & Portals of Metal, Metalworking and Allied Industries
- Open Seminar & Business Meets on "Latest Technology for Manufacturing & Maintenance Industries"
- India Innovation Pavilion
- International Display Pavilion
- Various New Launches by exhibitors
- Invited International Trade Delegations from 7+ Countries
- Dedicated **Dealers' Meet** Programme
- Exclusive Exhibitor Excellence Award

Exhibitor **Profile**

Cutting & Forming Technology

- Bending & Forming
- CAD / CAM / CIM / 2D-3D
- Chemicals & Lubrication
- CNC Machines
- Components for Sheet Metal
- · Drilling & Finishing
- Fabrication Tools & Aids
- Grinding, Cutting & Preparation Tools
- Measuring and Testing Systems
- Separation Tools Knives / Shear
 Blades / Punching & Carbide Tools etc...
- Sheet Metal Working Technology

Laser Technology

- Fiber Laser
- Laser Component
- Laser for Manufacturing (Joining, Cutting & Forming)
- Laser Marking Machines
- Laser Welding Equipments

Industrial Robots for Production Processes

- Arc Welding Robot
- · Spot Welding Robot
- Other Application Robots

Welding Processes, Equipment & Technology

- Advance Welding Processes
- Brazing & Soldering
- Filler Materials
- Gases & Gas Equipments
- Heat Treatment
- Non-destructive Testing (NDT)
- · Plasma Cutting & Welding
- Thermal Spraying
- Welding Automation Systems
- Welding Consumables & Accessories
- · Welding Equipment & Technologies
- Welding Materials
- · Welding of Non-metals
- Welding Safety Equipment
- •
- Surface Finishing & Electroplating
- Metal Machining and Forming Lubricants
- Surface Grinders
- Surface Preparation, Coatings & Finishing
- Surface Protection

Trade Media Industry Associations



Visitor **Profile**

- Aerospace
- Auto Components
- Automotive
- Building & Construction
- Cement
- Chemical & Petrochemical
- Computer Peripherals
- Defense
- Earth Moving Equipment
- Electrical & Electronics
- Industrial Machinery
- Iron & Steel
- IT & Telecommunications
- Mining & Metallurgy
- Nanotechnology
- Oil & Gas
- Packaging Machinery
- Pharmaceutical & Biotechnology
- Power & Heating Technology
- Printing Machinery
- · Pulp & Paper
- Pumps & Valves
- Railways
- Rubber & Plastics
- Ship Building & Heavy Fabrication
- Sugar
- Textile & Fertilizers
- Transportation & Material Handling
- Water Supply & Water Waste

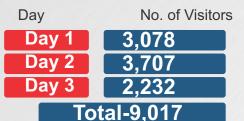


- · CEOs. Senior Executives
- General Managers Plant Head
- Procurement Heads
- Purchase Managers
- R&D Heads
- Production Managers
- Quality Assurance Managers
- Welding Heads
- Welding Engineers
- Design Engineers
- Material Manager
- Maintenance Managers
- Factory Managers
- Consultants
- Policy Makers

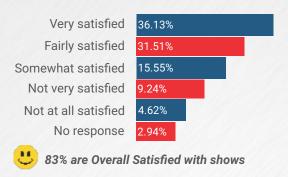


Visitor Facts

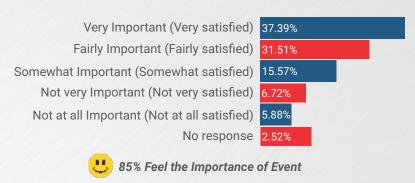




OVERALL SATISFACTION



IMPORTANCE OF THE EVENT



LIKELIHOOD TO RETURN TO ATTEND



NET PROMOTER SCORE 20

Promoters (Rating range 9 and 10)	50.42%
Passives (Rating range 7 and 8)	19.33%
Detractors (Rating range 0 to 6)	30.25%

3% are likely to attend for next edition.

OVERALL PURCHASE RESPONSIBILITY



77% have Overall Purchase Responsibility

NUMBER OF PREVIOUS EXHIBITS





88% No. of previous visits

Exhibitor Facts



OVERALL SATISFACTION

Very satisfied 24.14%
Fairly satisfied 46.55%
Somewhat satisfied 17.24%
Not very satisfied 10.34%
Not at all satisfied No Response 0.00%



88% are Overall Satisfied with shows

IMPORTANCE OF THE EVENT

Very satisfied 22.98%
Fairly satisfied 34.48%

Somewhat satisfied 48.28%
Not very satisfied 0.00%
Not at all satisfied 1.72%
No Response 0.00%



98% Feel the Importance of Event

LIKELIHOOD TO RETURN NEXT YEAR

Definitely will 34.48%
Probably will 31.03%
Might / Unsure 29.31%
Probably not 3.45%
Definitely not 1.72%
No Response 0.00%



95% are likely to return for next edition.

OVERALL RETURN ON INVESTMENT

Excellent 10.34%
Good 41.38%

Average 36.21%
Poor 3.45%
Very poor 0.00%

No Response 8.62%



NET EASY SCORE 72

Easy 77.59%

Don't Know (No response) 17.24%

Difficult 5.17%

NET PROMOTER SCORE 22

Detractors (Rating range 0 to 6) 24.14%

Passives (Rating range 7 and 8) 27.59%

Promoters (Rating range 9 and 10) 46.55%







UNLIMITED OPPORTUNITY

for EXHIBITOR

- Showcase your latest machinery, technology, products and services to highly focused trade visitors, trade media and trade delegations
- One to One interaction with the industry professionals
- Brand building with the industry and end users
- Explore new business and investment opportunities

for SPONSOR

- Enhance your leadership status
- Educate and inspire a targeted audience with your products and services
- Raise brand awareness and create preference to a targeted audience
- Build leadership status in the industry

for VISITOR

- · Explore the latest technology, machinery and services available in the market
- · Explore availability of raw materials and suppliers
- · Networking platform to connect with leading industry players
- Unparalleled opportunity for business tie-ups



and Much More to Explore...

About Us

Hyve India Pvt Ltd

We delivers game-changing impact for people, business and beyond. How? By helping people to make the connections that could change everything, through its portfolio of unmissable events and hyper-productive meetings programmes. Hyve is on a mission to redefine everyone's expectations of events and is using cutting-edge technology and data to amplify their transformative potential. Hyve's portfolio includes world-renowned brands such as Shoptalk, Bett, CWIEME and Fintech Meetup.

We work across various industry sectors including, Engineering, Metal, Machinery, Paper, Packaging, Pro Sound & Light Roofing, Tools, Tissue and more across India & beyond.

Contact Us

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